How to Grant PD Data System Entitlements

Effective April 28, 2016, access to the PD Data system will transition to the NYSED Business Portal (<u>http://portal.nysed.gov/portal/page/portal/PortalApp</u>). This means current PD user names and passwords will not work. In order to access the PD system, users must have a State Education Department Delegated Account System (SEDDAS) username and password. Information on SEDDAS can be found at <u>http://www.p12.nysed.gov/seddas/seddashome.html</u>.

Superintendents and Charter School Leaders already have SEDDAS usernames and passwords and will need to set up Delegated/Entitlement Administrator (DA/EA) accounts for Special Education Directors and designated staff in order for these folks to access the PD Data system and submit data. Superintendents and Charter School Leaders are able to create or modify existing delegated accounts for those staff members who are responsible for submitting data.

For the PD Data System, the entitlement is "PD System" and there are up to two specific level of access:

- **PD** Contact: This delegation allows the user full access within the PD Data System. This user can see all data, drill down to student level data, enter data and certify reports within the system.
- **CIO:** This delegation allows read only access to all forms within the PD Data System. This user can view all data and drill down for student level data. They cannot enter data or certify reports.

The levels of access available are based on the type of institution. Additional detail on how to set up SEDDAS DA/EA accounts can be found in the current SEDDAS user guide, available at <u>SEDDAS User Guide</u>.

By default all Superintendents and Charter School Leaders will have "PD Contact" access, which entitles them to full access within the PD Data System and the ability to enter data and certify reports.

RICs have been automatically entitled and do not need to take any action.

Accounts can be created or entitled in SEDDAS for the PD Data System beginning on April 21, 2016 in advance of the April 28, effective date for access to PD.

The following screen shots show how Superintendents and Charter School Leaders set up the Delegated/Entitlement Administrator (DA/EA) accounts.

Step 1: Superintendents and Charter School Leaders go to NYSED Business Portal to Log On

http://portal.nysed.gov/portal/page/portal/PortalApp







Unauthorized use of this site is prohibited and may subject you to civil and criminal prosecution.

Step 2: Click the Link for State Education Department Delegated Account System (SEDDAS)



Step 3: Click "Search User" button



Step 4: Click "Search/Update List" button

	User Search
Welcome	Search Criteria
Search User Advanced Search	 Enter User ID, Last Name or Both A wildcard character (*) may be used on either field
	All Accounts Canabled Accounts Disabled Accounts Locked Accounts
SEDDAS Support	User ID Last Name
Logged In As	Search/Update List
	User List *
	Enter a User ID or Last Name to search

	Search/Upda	ate List				
User List *						
First Name La	st Name	User ID Pos	sition/Title	Institution	Work Phone	Email
•		(Enabled)	and stands in the local division of the loca		Ext:	
_						
Any account, not in	your jurisdiction,	will have a grayed	l-out radio button			
* Inactive institution						
	as recognized	by SEDDAS				
CEO) Institution CEC						
CEO) Institution CEC						

Step 5: Click the "View Selected" button of the user you would like to delegate

Step 6: Click the "Entitle Applications" button

View User					
User Information					
Name		Position/Title	-	B	
User ID		Institution			
Institution CEO					
Institution ID		BEDS Code			
RIC Inst ID		RIC			
Work Phone		Email			
<< Back Account History	Entitle Applications	Entitle Administrator	Update	Disable	SED Lock
	()				
Application Entitlements	+				

Step 7: Click the box next to "PD System" under "Select applications to change/remove access"

Name	Position/Title	
User ID	Institution	
Institution ID	BEDS Code	
RIC Inst ID	RIC	
Work Phone	Email	
Select applications for e	entitlement	
Select applications for e	entitlement	
Select applications for e	entitlement	

Step 8: Select the type of access to assign the_{user}

- **PD Contact:** This delegation allows the user full access within the **PD Data System**. This user can see all data, drill down to student level data, enter data and certify reports within the system.
- CIO: This delegati on allows read only access to all forms within the PD Data System. This user can all data and drill down for student level data. Then cannot enter data or certify reports.

User Information		
Name	Position/Title	
User ID	Institution	
Institution ID	BEDS Code	
RIC Inst ID	RIC	
Work Phone	Email	

For each application displayed, make your selection(s)

PD System	m	
Role	PD Contact	
	< Back	Next >>

